

Access Rights definition at user level

Participants can now assign specific rights to its users through its admin login in order to restrict view/execution rights of all the functionalities to all of his users.

Below is the process flow for assigning rights.

Process Flow

> Login Organization Admin User Id and follow the below mentioned path.

<u>PATH:</u> View \rightarrow View User \rightarrow Click on details.

	COMTRACK					Welcome		Create	View User View Users	r Protile
View	Commosity Management System								v	×
Details	05015									
User ID	User Name	Phone Number	E-Mail ID	Mobile Number	Maker	Checker	Status	Edit	Delete	
ABC	ABC	02212345	abc@xyz.com	0900000000	т	т	т	Details	Delete	
Total Pa	ge(s)::								0	0

- Two option will be available "Selected Blocked Screens will not be visible to the user" and "Screens selected below will be View only to the user".
- The user can be assigned the rights accordingly and once the rights are given, the user can view/use only those facility.
- Click on Update

			Welcome	Home	Create View User Profile View Users Pending Transaction(s)			
Create User								
	User Idf	ABC		Organization Id	1234			
	UserNamen	ABCD		Organization Category	CP			
	Phone Number	02212345		E-mail Id	abc@xvz.com			
	Standard Address	02212343		Mobile Number	and a second			
		MUMBAI			912345678			
	Document Type	Pancard	-	Uocument Number				
	Commodity Group	LOCAL	-	Maker/Checker	V Maker			
	User Menu Access Group	Select	-		Checker			
	Selected Blocked Screens w	all not be visible to the	c user	Streens selected belo	w will be View Only to the user			
	Blocked Screens			Read Only Screens				
	Ple	dge Report	<u>_</u>	🗹 V	ew CH TM Trading CMSE Id Map			
	🗌 Pie	dge Summary Report		🗆 v	ew Client			
	🗹 Vie	w Chent						
	E Hol	ding Charges						
	Cre	ate Client						
	Vie	w Export Client						
	In	nsaction Charges						
	CH Ch	TH Trading CHSc Id H	ар					
	Tra	inge Password	All Clients					
	Hol	ding Statement	Carlot Carlot Carlot					
	Vie	w CM TM Trading CMS	E Id Map					
	🗖 Use	er Manual						
	Che	nt To Pool						
	🗌 Vie	w Client To Pool	-					
					Update			

User rights allocation as per group

- > Go to User profile \rightarrow Click on User access control \rightarrow Select the rights \rightarrow save and Update.
- > The access rights can be provided in bulk to the user through this functionality.
- > Select the list from the menu \rightarrow Add \rightarrow Name the role Description \rightarrow save.

				Create	e View	User Profile	
							ord
Commodity Management S	ystem					User Access Control	
						View User Acce	ss Control
User Access Con	Crol Transactio	n Number	Transaction Status				
	Select Menu from List below*		Ro	ole*			
	Select						
		Add All					
		Add					
		Remove					
		Remove A					
	Role Description*						
						Save	



> Select the user \rightarrow click on details \rightarrow select the user menu access group \rightarrow click on update

				Create Vi	ew Use	r Profile	
		Welcom	e Home	Pending Transaction(s)	0		
Create User						_	
	User Id*	ABC	Organization Id	1234			
	UserName*	ABCD	Organization Category	CP			
	Phone Number*	02212345	E-mail Id	abc@xyz.com			
	Standard Address*	MUMBAI 🔅	Mobile Number*	912345678			
	Document Type	Pancard 👻	Document Number				
	Commodity Group	LOCAL 👻	Maker/Checker	✓ Maker			
	User Menu Access Group	AR1:A/C opening▼		Checker			
	Selected Blocked Screens w	ill not be visible to the user	Screens selected belo	w will be View Only to the	user		
	Blocked	Read	Read Only Screens				
	Hok View Clie	ding Statement w Commodity Deposit nt					
					Updat	le	